

A Day in the Life of a Principal Investigator

February 21st, 2023

Prepared by: Wendy Pratch BScN, RN



Welcome and Opening Remarks



They help keep Albertans healthy and independent



They improve the quality and safety of care for Albertans



They provide access to potentially life-changing treatments



They update or replace outdated treatments and technologies



They take good ideas and turn them into something even better



They shorten the pathways to diagnosis and treatment



They achieve more with the same or fewer resources



They improve conditions for the AHS workforce and other Albertans



They encourage highly qualified professionals to join AHS

Zoom Etiquette



- Remain muted if you are not speaking
- Be mindful of allowing others to participate, where appropriate
- Leverage the chat window to ask questions
- **Be mindful that you cannot be on a Skype, Microsoft Teams and Zoom call at the same time**

Connect Care: Implementation Timeline



Subject to Change
Updated November 8, 2022

Implementation sequence planning for Launches 4, 5 is subject to change due to external factors, including COVID-19.
Implementation sequence planning is ongoing for sites in Launches 7, 8 and 9. As our knowledge improves future launches may be modified.

Research in Connect Care

Current State: There are 1708 active studies currently in Connect Care.

- 1,337 Interventional studies
- 363 Observational studies
- 8 Unclassified

Patient Enrollment Statistics

- 10,121 patients enrolled in interventional studies
- 11,459 patients enrolled in observational studies
- 33 patient enrolled in unclassified studies

Research studies can take place in any location:

- Emergency departments
- Inpatient and Ambulatory clinics (including oncology)
- Surgery & transplant units
- Pediatric departments
- Diagnostic Imaging

AHS collaborates with university affiliated staff to integrate additional research teams into Connect Care.

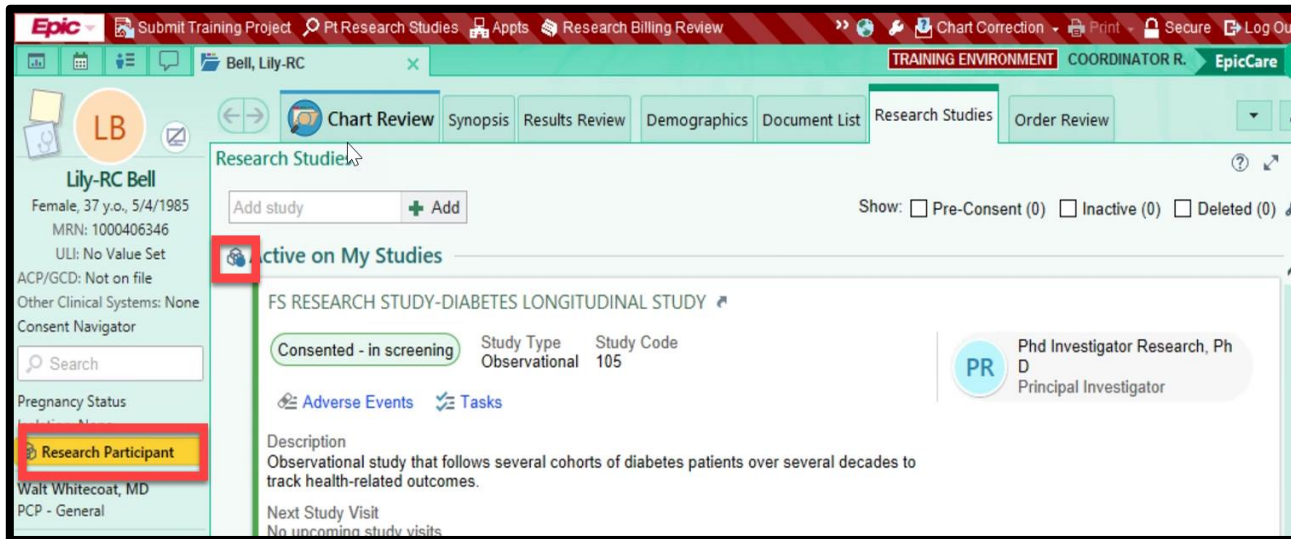


What You Should Know when Getting Ready for Launch

Research in Connect Care

1. Research is one part of the care journey.
2. There are a set of **minimum use standards that apply to research team members** using Connect Care.
3. Supporting research workflows (linking, ordering, scheduling) in-system will enhance patient safety, benefiting patients, healthcare providers and research teams.
4. Research and other care area workflows will be integrated in system. **Research will be visible to all users.**
5. Operational readiness includes **readiness by research teams** for new roles in the Connect Care research record.

Key Takeaways



30/01/2022 13:14 CBC and differential

- Integrated care means: One Patient = One Chart
- Importance of the research icon
- Roles and Access
- Training Sequencing and Requirements
- Communication is key

Research Aware Patient Care: Research Flag

Care Team

Nurse
Allied Health
Technicians
Physician
+
Research Study
Coordinator
(AHS/non)

Research Module



STUDY STATUS

VISITS

ORDERS

RESULTS

What Studies are In-scope for Launch?

Clinical research projects that meet any of the following criteria:

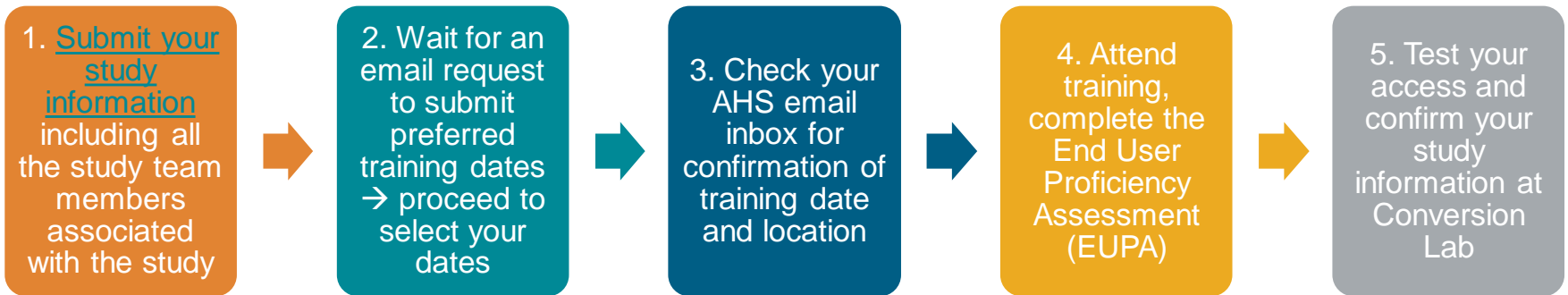
- Interventional drugs trials and investigational device studies
- Requires the use of recruitment tools, or research-study specific order entry or documentation
- Requires release of information to external study monitors
- Coordinators require notifications of ED arrivals or admissions
- Incorporates billable items (i.e., observational studies with labs or other testing)

What Studies are NOT In-scope for Launch?

Clinical research projects that may be excluded for a research (RSH) record in Connect Care:

- RSH record creation is **optional for non-interventional studies with minimal patient care impact requiring only a single research order** (such as a blood draw or urine sample for enrollment eligibility) where the service area can support non-Connect Care requisitions and where patient consent permits linkage of study participation to their medical record. This includes:
 - An RSH record for these studies may be created if all the following apply:
 1. Principal investigators and study teams expressly request the use of Connect Care to manage their patients;
 2. Study staff agree to take Connect Care training;
 3. Study staff agree to comply with RSH record and patient association maintenance workflows;
 4. Research orders cannot be accommodated outside of Connect care;
 5. Patients have explicitly consented to their research participation linked to their medical record.

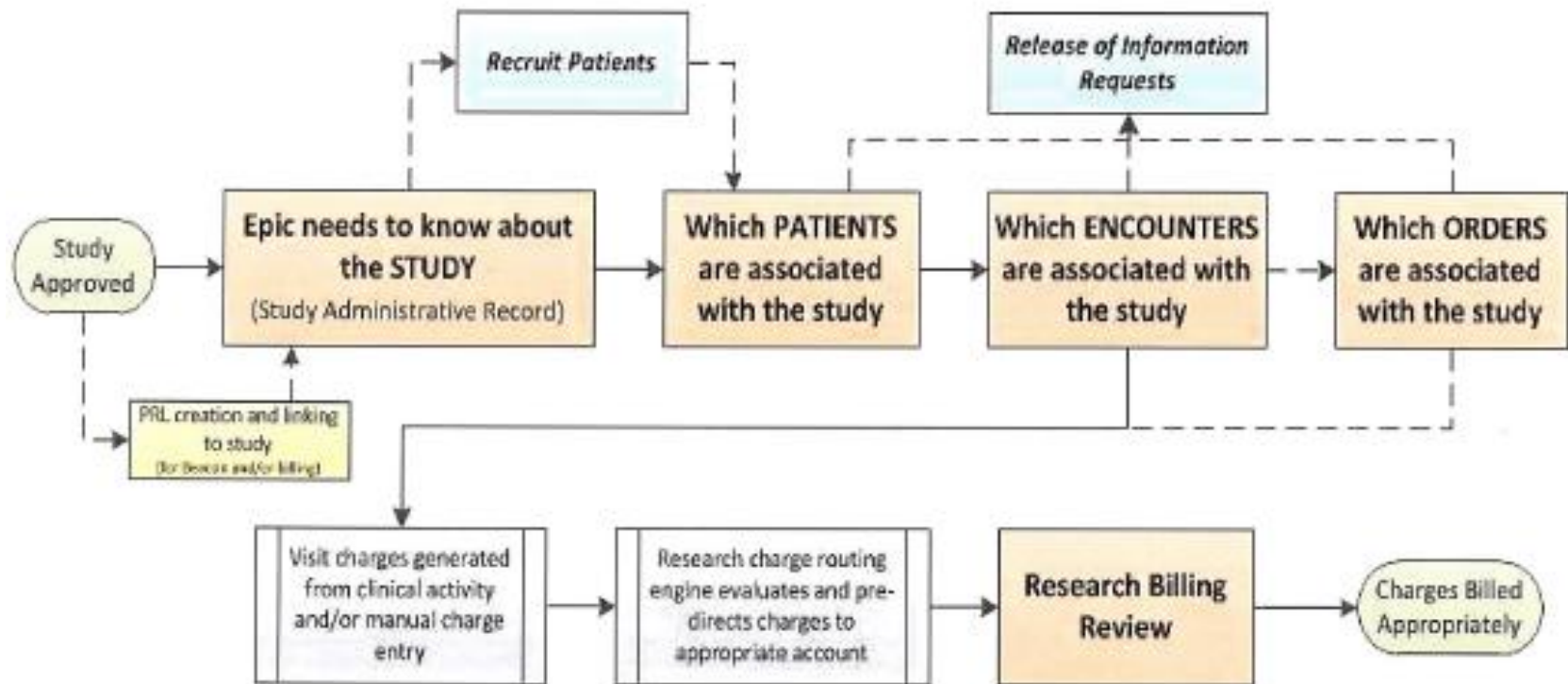
How do I Request Access for a Study?



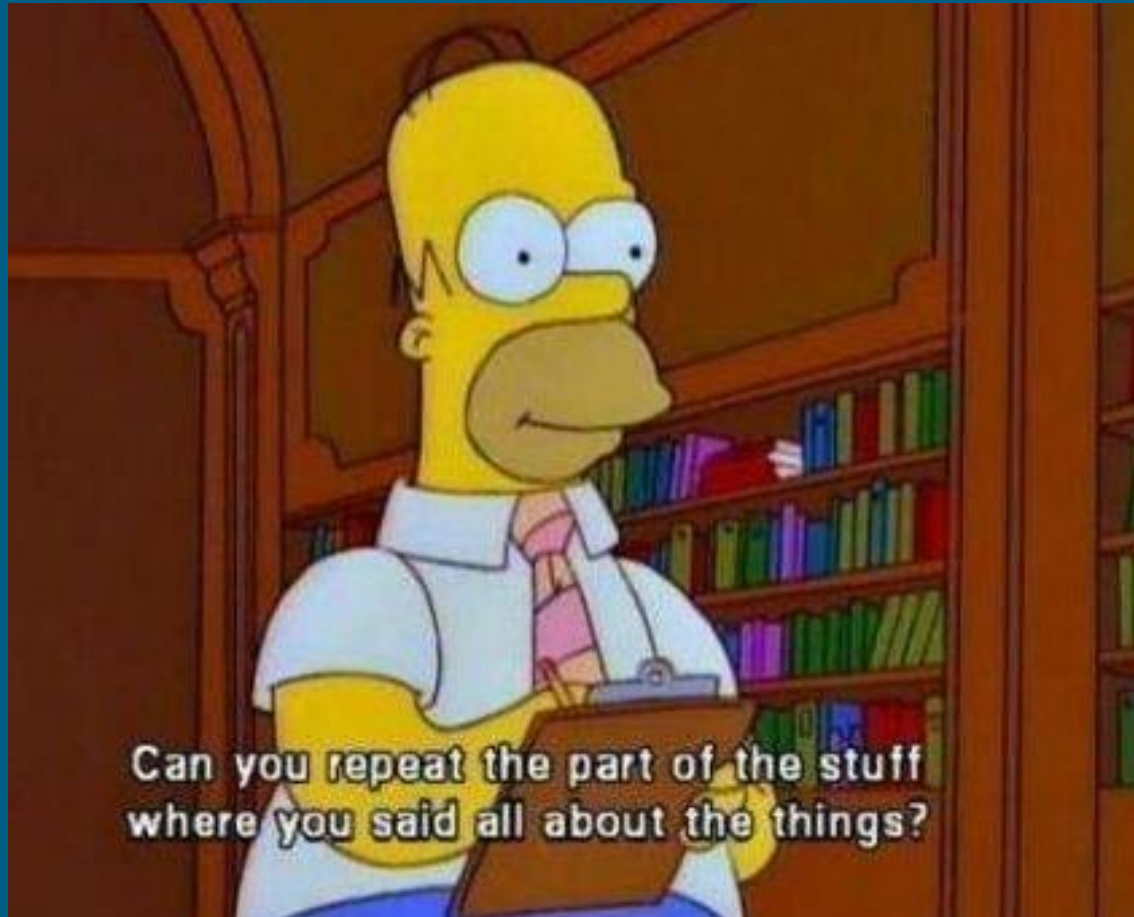
Even if you have already submitted your Research Conversion Intake form and you think your responses may have changed, you will have an opportunity to re-submit the form regarding the need of Connect Care access.

Visit the [Health System Access Webpage](#) for instructions.

How Clinical Workflows Complement the Research Workflows and What to be Expected



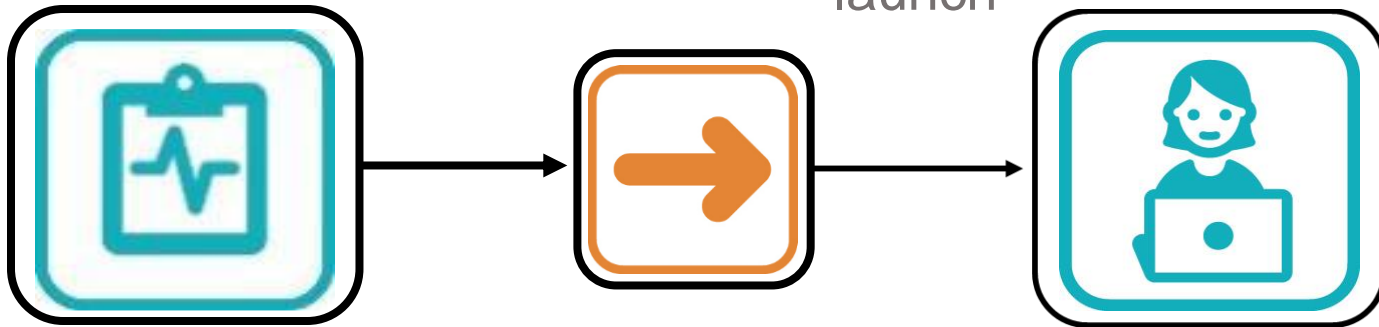
Important Reminders!!!



What will or will not change?

If you're doing it on paper today...

...You'll be doing it electronically in-system at launch



- Access to data for research studies
- Enter information into Connect Care to replace other EHRs
- Research records and workflows will be integrated within Connect Care

Principal Investigator – *Responsibilities Key Messages*

- **Provide** oversight of the study
- Clinical care workflows
- **Respond** to critical communications from cc.research@ahs.ca and Health System Access (HSA)
- **Ensure time** for coordinators/team to train and get familiar with workflows, participate in conversion

Research Related Roles and Access

What does Physician Training Look Like?

CMIO Training Tracks

Inpatient Admitting/Consulting	O & G
Ambulatory	Oncology – Medical, Pediatric & Radiation
Surgery	Pathology – Anatomical, Clinical & Hemo
Anaesthesia	Pediatrics
Emergency	Addiction & Mental Health
Cardiology	Radiology
Critical Care – Adult, PICU & NICU	Rural Medicine
Lumens	Medical Learner
Consult Only (Wave 4)	Medical Outpatient Unit Prescriber

EACH track will be compromised of THREE training modules:

- Basic: 6-12 weeks before go-live; basic skills/functionality
- Personalization: 1-4 weeks before go-live; specialized skills/specialty workflows
- Optimization: 4-6 weeks post go-live; increased proficiency (the spot where detailed Cogito analytic/reporting training will be provided)

Overview of Research Education in Training

- **Recognizing a Research Patient - Basic Lesson**
 - ❖ Participants in class will be shown the research icon within the patient's chart.
 - ❖ They will be shown how to access information related to the study such as the name of the study, a brief description and the name of the Principal Investigator.
 - ❖ Orders associated with the study are clearly identified within the chart, participants will be taught how to identify them.
- **After Class Workbook Exercises**
 - ❖ Recognizing a Research Patient and identifying pertinent research study information
 - ❖ How to Associate Orders with Research Studies – Recommended for Investigators
- **Learning Home Dashboard**
 - ❖ Research Quick Start Guide – access the Research Coordinator Learning Home Dashboard

Research Conversion

How is Study Information Converted into Connect Care?

- Research conversion is the **process of preparing research studies** that impact patient care for use in Connect Care. This includes:
 - **Loading and activating** research studies
 - **Building** research specific drugs and orderable items
 - **Linking patients** to research studies
 - **Linking research specific appointments** to studies
- Completing the Research Conversion activities will allow you and your team to be better prepared for Launch and be able to focus on your patients and your studies instead of the system during your Go-Live date.
- It's your chance to try the system before the "start date".

Additional Research Conversion Information

- Research Conversion is set to begin April 17-28, 2023 leading up to Launch 6 on May 6th, 2023.
- Virtual Conversion Classroom sessions will be scheduled with live support and 'how-to' guides for staff while working on their studies in the virtual session
- The conversion session will include:
 - Part 1:** Verify Studies and Enroll Patients
 - Part 2:** Link Encounters, Document Investigational Meds, and Personal Settings
- Most coordinators will need from 1 to 2 hours to complete all classroom activities that are included during research conversion.
1 representative per study (the person who will be performing the steps to set-up the study) is required in the virtual classroom with the strong recommendation that the entire study team view the research conversion recorded guide on MLL.

Preparing for Conversion: What to Have Available

- Study information including (where applicable): study team members, REB approval and expiry dates, CTCAE version for adverse events, list of contraindicated meds, names of study arms.
- Your roster of patients actively enrolled or being recruited your studies
 - Access to multiple patient identifiers (Name, DOB, ULI) so you can search for your patients
 - Be prepared to access any information that may be stored in a document or another system

Template for Patient Data (to be sent via email following your registration to a virtual classroom session):

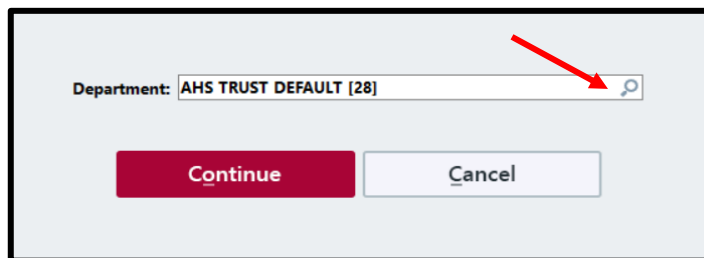
Required	Required	Required	Required	Required if over 100 patients	Required if fewer than 100 patients	Required if fewer than 100 patients	Required	Optional	Optional
Research Study Name (Short Title)	Site (Location)	REB Number	Patient ID Number (ULI preferred)	Patient ID Type (choose from list, ULI preferred)	Patient Name	Patient DOB (DD/MM/YYYY)	Current Enrollment Status	Study Arm / Branch	Study Participant ID
Sample Study	University of Alberta Hospital	Pro000012	123456789	ULI	Mouse, Mickey	25/01/1955	Enrolled		
Sample Study	University of Alberta Hospital	Pro000012	456789123	ULI	Duck, Donald	14/02/1965	On Follow-Up		

Department Naming Convention: How to Select the Right Department

Step 1: Log into Connect Care PRD



Step 2: Click on the magnifying glass to search for your department



Step 3: Use the following naming convention; enter into the text field:

- Zone (i.e. – EDM) → Site (i.e. – RAH) → Area/Dept (oncology)

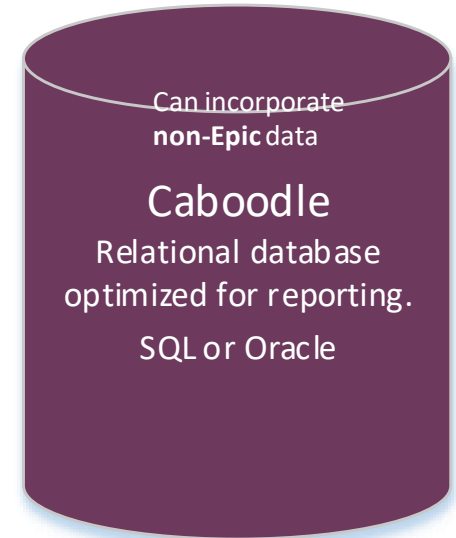
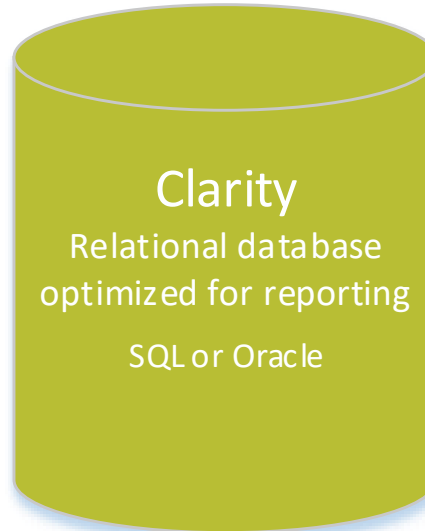
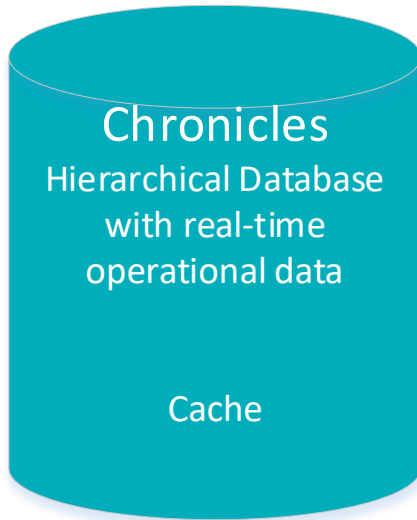
A screenshot of a "Record Select" window. It has a search bar at the top with a magnifying glass icon. Below the search bar is a table with columns: ID, Department, External Name, Specialty, Wave, and Location. A red arrow points to the search bar.

ID	Department	External Name	Specialty	Wave	Location
102051	AHS ADULT BARIAT...	Central Access, Health Link - Adult Bariatrics	Bariatrics	Wave 1	AHS CONNECT CARE SERVICE AREA
102112	AHS AKC DIALYSIS ...				AHS CONNECT CARE SERVICE AREA
102058	AHS AKC MODALITY...	AKC Modality Education North Central Access	Nephrol...	Wave 1	AHS CONNECT CARE SERVICE AREA
102065	AHS AMB CCPP LA...				
102064	AHS AMB HYPERSP...				AHS CONNECT CARE SERVICE AREA
101999101	AHS AMH PCHAD P...	AMH PLACEMENT			AHS PROV AMH PchAD Placement
10070001	AHS AMH ROLDEPT	AHS Release of Information, Addiction and Mental Hea			AHS CONNECT CARE SERVICE AREA

Research & Data and Analytics in Connect Care

Databases & Tools

Data



Tools

- Reporting Workbench
- Application Reports
- Radar Dashboard

- Epic-Crystal Reports
- Radar Dashboard

- Epic-Crystal Reports
- SlicerDicer
- Radar Dashboard

Research and Connect Care

Radar Dashboards	SlicerDicer	Metrics	Reporting Workbench
Role-specific overview/central homepage Refresh: hourly	Data not real time (Caboodle) Refresh: daily	-KPIs/ Standardized Refresh: daily	Real time data
Customize, build your own (using S/D, Analytics Catalogue)	Self-serve/build own queries	Not customizable	Can customize from existing templates
Include RW summaries	Uses data models	Benchmarking across organizations	On demand, actionable (action buttons in results)
Drill down to pt. chart	Drill down to pt. chart and export to Excel		Drill down to pt. chart and export to Excel

In-System Information: *Study Management Reports*

Type	Purpose	Examples
Radar Dashboards	<ul style="list-style-type: none"> - Visualize real-time and analytical data from Epic and non-Epic sources - Integrated into workflows - Summarize data via charts and graphs 	<p>Research Reporting Home: a “home page” for coordinators to :</p> <ul style="list-style-type: none"> • access tools for billing review, • release to external monitors, • research links, and • patients in pre-consent status awaiting follow-up
Reporting Workbench	<ul style="list-style-type: none"> - Real-time actionable data - Integrated into Hyperspace and workflows - Ad-hoc self-service reporting - Take action and make data driven decisions like jumping to patients chart - Export data 	<p>Find Patients Associated with My Research Studies: for research staff to keep track of patients who are involved with any study in which the user is involved</p> <p>Find Upcoming Appointments for Patients on My Studies</p> <p>Find Research Adverse Events for Follow-Up: coordinators can review adverse events that have been documented for patients enrolled in their studies</p>

Let's look

Report Settings - IP Find CM Patients with Heart Failure [6427]

Criteria Display Appearance Summary Print Layout Toolbar Override General

Find Patients ⓘ

Find Criteria Enter a search term, or click the search icon to browse available criteria

Admitted patients by department

All

Lab: resulted component 1

Component Base Name: BNP and Minimum Value: (none) and Maximum Value: (none) and Lookback Hours: 96 and Resulted Lab Component?: Yes OR

Component Base Name: TROPONINI and Minimum Value: (none) and Maximum Value: (none) and Lookback Hours: 96 and Resulted Lab Component?: (none) OR

Component Base Name: TROPONINT and Minimum Value: (none) and Maximum Value: (none) and Lookback Hours: 96 and Resulted Lab Component?: (none)

Reason For Visit 2

CONGESTIVE HEART FAILURE OR

SHORTNESS OF BREATH

Report Logic Custom Example: 1 OR (2 AND (NOT 3)) Show search summary

Run Save Save As Restore Close

cardiomopathy: Second

Research and Connect Care

Congestive Heart Failure Registry Patients [12658571] as o

Chart Encounter Research Studies Generate Letters HM Modifiers Add to List Send Patients Message Send Staff Message Send Communication

Detail List Explore

Filter Re-run Report Refresh Selected Select All

MRN	Patient	DOB	Age Sex	Current PCP	Num of ED Visits	Num of Enc	Num of IP Admissions	Pi
1000005...	[Redacted]	[Redacted]	38 y.o. Female	[Redacted]	0	3	1	C
1000005...	EZVH, Jordan	19/07/1990	31 y.o. Female	Mohamed Y. A. Abouhemeid	0	1	0	C

Demographics Recent Vitals Current Meds Problem List Health Maintenance Upcoming/Recent Visits More

Patient Demographics

Patient Name	Legal Sex	DOB	Address	Contact Numbers
	Female	19/7/1983		

81 results

Research and Connect Care

Find IP Patients Generic Criteria [14675862] as of

[Filters](#)
[Options](#)
[Add to List](#)
[Tx Team](#)
[Patient List Membership](#)

Detail		Total Patients									
↑	Service	Department	AHS GC Provid	Current Facility	Infection Status	Isolation Status	Alrgy Rvw	Diet Orders	CC	Diagnoses	Pulse
1	Neurology	EDM UAH WMC 4G3	EDM UAH WMC	EDM WMC University of Alberta Hospital			Yes	(491353846) Adult Diet Easy to Chew	Extremity Weakness / Symptoms of CVA or TIA	CVA (cerebral vascular accident)	62
1		NEUROSCIENCE:	NEUROLOGY - STROKE WARD [261]								
		EDM UAH WMC	INFECTIOUS DISEASES - TEAM PURPLE [302]								
		EDM UAH WMC	NEUROLOGY ICU [310]								
1	Stroke	EDM UAH WMC 4G4	EDM UAH WMC	EDM WMC University of Alberta Hospital	Exposed Communicable Disease Contact	Contact and Droplet	No	(490867467) Adult Diet Minced; Pureed Bread Products; Mildly Thick Fluids (Nectar)	Altered Level of Conscious	Stroke; ICH (intracerebral hemorrhage)	61
2		NEUROSCIENCE:	NEUROLOGY - STROKE WARD [261]								
1	Stroke	EDM UAH WMC 4G4	EDM UAH WMC	EDM WMC University of Alberta Hospital	COVID-19	Contact and Droplet	Yes	(491183674) Adult Diet Easy to Chew; Diabetic Medium (1600-1800 kcal); Cut/Diced	Extremity Weakness / Symptoms of CVA or TIA	Stroke	56
2		NEUROSCIENCE:	NEUROLOGY - STROKE WARD [261]								
1	Stroke	EDM UAH WMC 4G4	EDM UAH WMC	EDM WMC University of Alberta Hospital	Exposed Communicable Disease Contact	Contact and Droplet	Yes	(491423031) Adult Diet Dysphagia Soft; Mildly Thick Fluids	Extremity Weakness / Symptoms of CVA or		66
2		NEUROSCIENCE:	NEUROLOGY - STROKE WARD [261]								

Overview of SlicerDicer

- Self-service reporting tool
- Create your own visualizations from curated Data models
- Share your reports
- Add them to your own dashboards
- Build your own dashboard sessions



Age Range	Number of Patients
All Time	257
Age in Years < 17 years	0
Age in Years 17 years to 36 years	2
Age in Years 36 years to 54 years	104
Age in Years 54 years to 72 years	138
Age in Years 72 years to 91 years	9
Age in Years ≥ 91 years	4

Research and Connect Care

Select a Data Model ✕

Admissions i 26,152	Anesthesia Records 26,689	Bed Requests 130,034	BestPractice Advisories 14,938,295
Births 2,592	Buckets with Open Denials (HB) 8	Campaign Leads 0	Campaign Outreach 0
Denials - Invoice (HB) 5,037	Denials - Line Level (HB) 397	ED Encounters 254,514	HIM Queries 765
Hospital Accounts (HB & PB) 5,507,876	Hospital Accounts (HB) (Inactive) 3,285,417	ICU Stays 5,426	Imaging Recommendations 17,545

Research and Connect Care

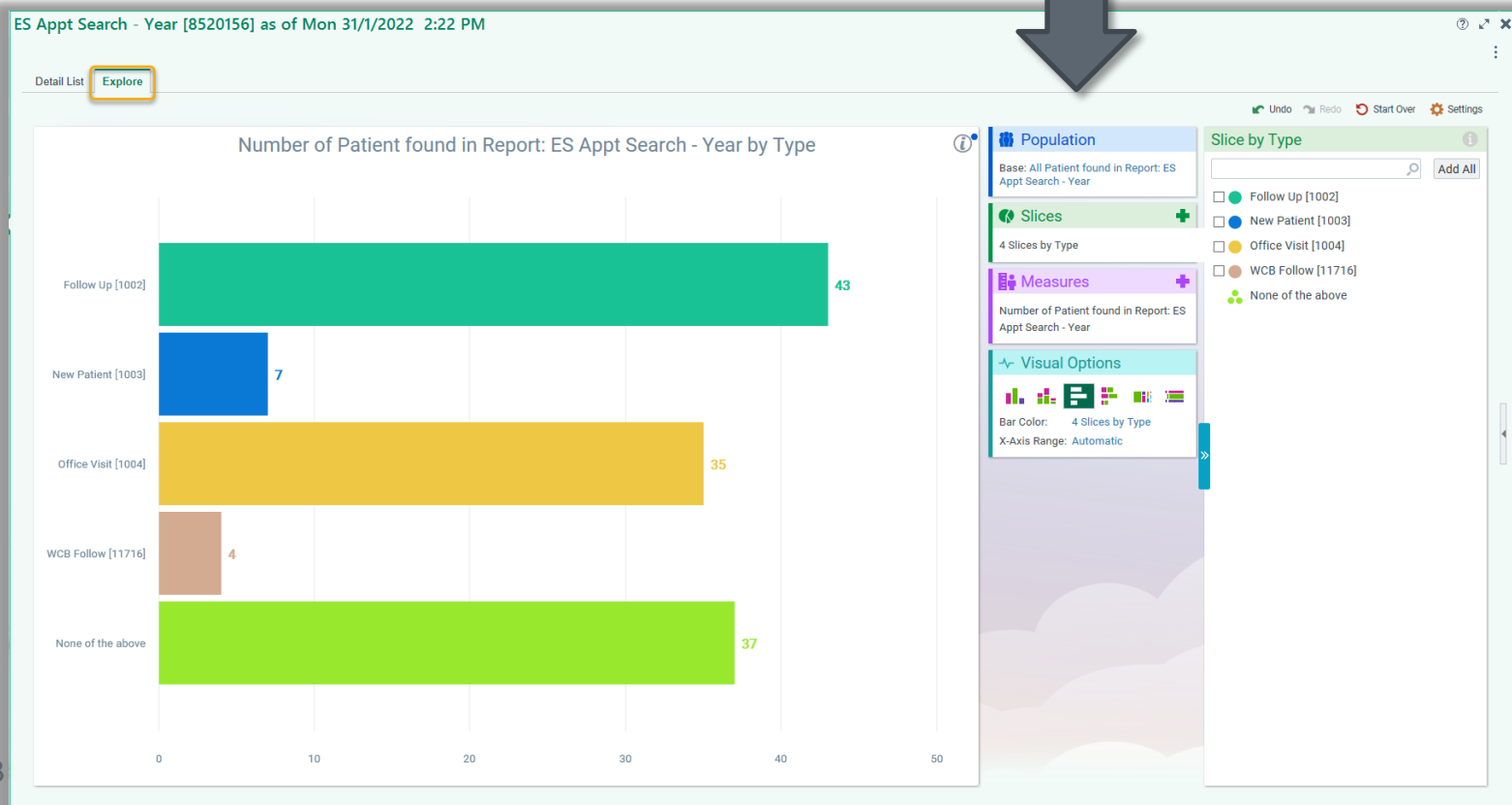
ES Appt Search - Year [8520156] as of Mon 31/1/2022 2:22 PM

Detail List [Explore](#)

Filter

MRN	Patient	Parent Location	Dept	Dept Spec	Appt Status	Visit Date	Appt Time	Month	Type
100000198	Geriatrics, Dottie A.	EDM WMC University of Alberta Hospital	KEC FAMILY M	Family Medicine	No Show	26/05/2021	2:00 PM	May	Office Visit [1004]
100000800	Ambulatory, Abe Norman	EDM WMC University of Alberta Hospital	KEC FAMILY M	Family Medicine	Comp	16/12/2021	4:00 PM	December	Office Visit [1004]
100000800	Ambulatory, Abe Norman	EDM WMC University of Alberta Hospital	KEC FAMILY M	Family Medicine	Comp	19/04/2021	2:45 PM	April	Follow Up [1002]

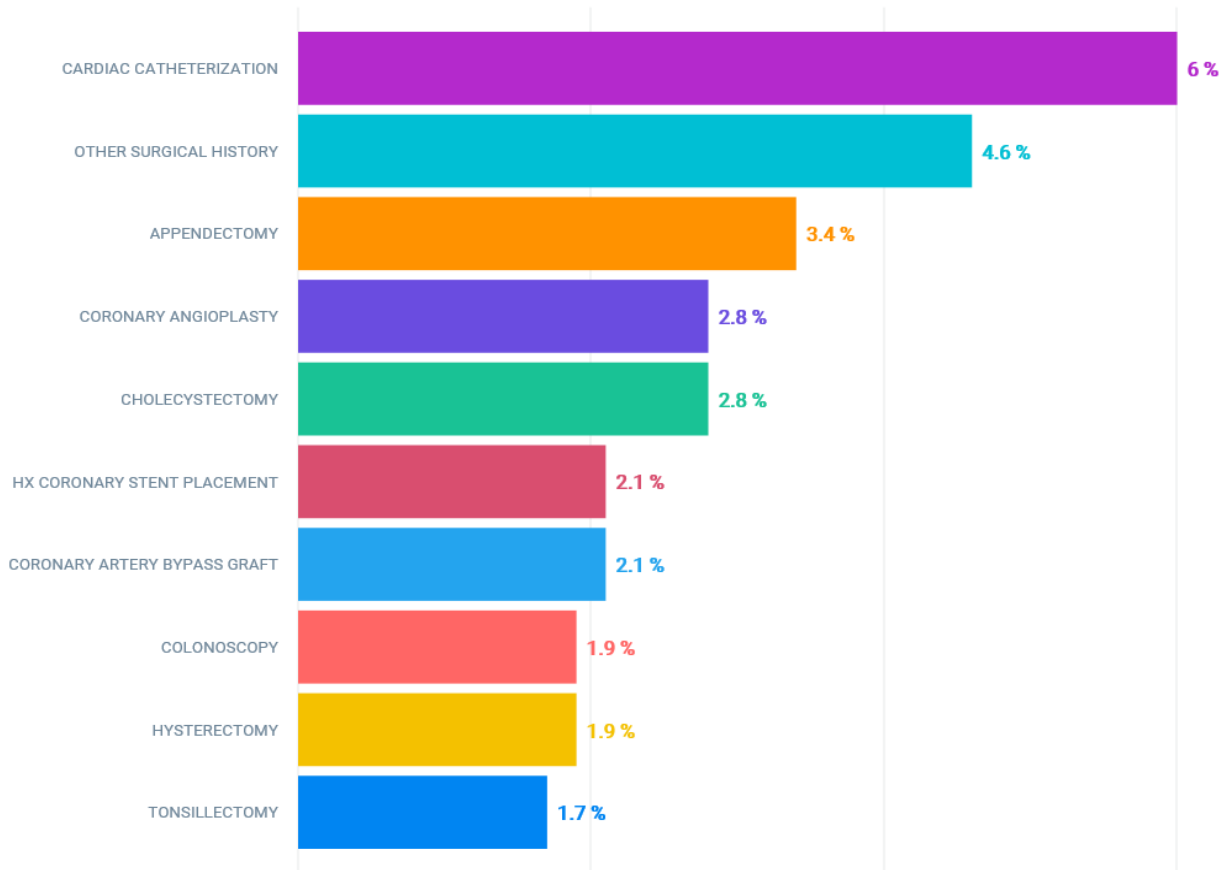
Group results by Appointment Type



Research and Connect Care

Percentage of Population by Surgical History

Last 6 months



Population

Base: All Patients
Procedures: CV ECHO PROCEDURES
Followed By:
Max time span (month): 6
Procedures: CV CARDIAC CATH PROCEDURES

Slices

Top 10 Slices by Surgical History

Measures

Percentage of Population

Dates

Start Date: 20 Jul 2021
End Date: 19 Jan 2022
Slice By: None

Visual Options

Bar Color: Top 10 Slices by Surg...
X-Axis Range: Automatic

Research and Connect Care

Number of ICU Stays by ICU Length of Stay Range

Last 6 months

Legal Sex	Age at ICU Stay...	ICU Department	ICU Length of Stay	Number c
19 Jul 2021 – 18 Jan 2022				
ICU Length of Stay 24.99 Days to 49.99 Days				
ICU Length of Stay 49.99 Days to 74.99 Days				
ICU Length of Stay ≥ 74.99 Days				
Female	0.00 Years	EDM STO WMC 3A3 NICU	99.24 Days	
Female	0.00 Years	EDM STO WMC 3A3 NICU	75.81 Days	
Male	0.22 Years	EDM STO WMC 3A	0 Days	
Male	0.00 Years	EDM STO WMC 3A	9 Days	
Female	0.21 Years	EDM STO MAZ 6A	1 Days	
Male	0.02 Years	EDM STO WMC 3A	2 Days	



- Export ICU Stays to Excel
- Chart
- Edit Description
- Add Criteria
- Troubleshoot

Research and Connect Care

Hyperspace - AHS ADULT BARIATRICS CAT - Production - ANGELA F. | Epic | Patient Lookup | My Reports | Posted Charges Summary | Status Board | Coding Info | MDIP Reporting | SlicerDicer | Patient Station | Chart Correction | Print | Log Out | ANGELA F. | Resolute

Research Reporting Learning Home

Research Links

- ▼ AHS Research How To Guides
 - Research Workflow Walkthrough
 - Norms - Charting Etiquette for Research
 - Documenting Interest to Participate in Research - Guidance: Generic Research Investigational Med Record
- ▼ AHS Research Resources Pages
 - AHS Health System Access - Resources
 - AHS Health System Access - IT Access
 - Letter to Sponsors - Connect Care System Overview
 - Letter to Sponsors - AHS Calibration
 - Study Drug request Page
 - HIM ROI (HIM Service Portal)
- ▼ Government Sites
 - Alberta REB Information
 - Be The Cure
 - Alberta Cancer Clinical Trials
 - Clinical Trials Gov
 - GCP-Canada Guidance Info
 - Health Canada Clinical Trials - Relevant Links
 - Health Canada Division 5
 - FDA Regulations

Reporting Resources

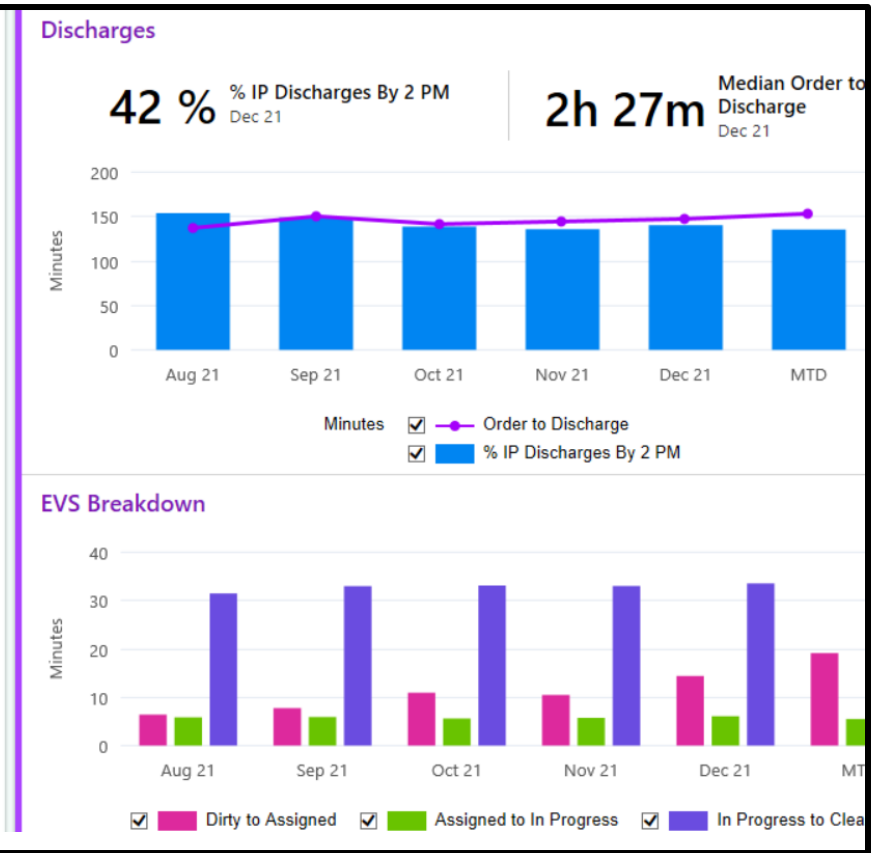
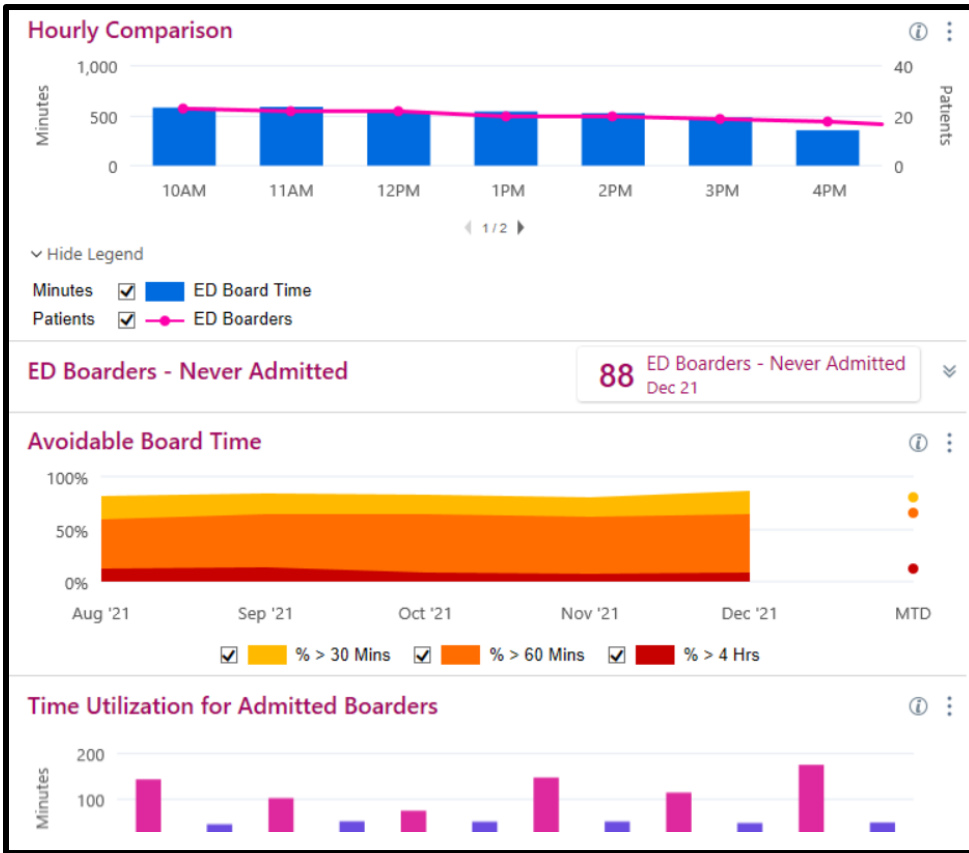
- ▼ Analytics Catalog
 - Tableau in Connect Care
- ▼ Radar Dashboards
 - How to Add a Link to Your Radar Dashboard
 - How to Change Your Default Dashboard
 - How to Save Default Dashboard Summary Settings as Views
 - Modify Your Radar Dashboard (video)
 - Navigate Dashboards
- ▼ Reporting Content Guides
 - Executive Web Launch Dashboard
 - Training Library (Training Content = Reporting Content Guide)
- ▼ Reporting Workbench
 - How to Export Results from Reporting Workbench
 - How to View a Non-PDF Crystal Report
 - Modify Reports in Connect Care
 - Run Key Reports in Connect Care
 - Share Reports with Other Users
- ▼ SlicerDicer
 - SlicerDicer Self-Service Reporting
 - SlicerDicer Data Models
 - SlicerDicer Searchable Data Lineage
- ▼ Reporting Training
 - Reporting Training Poster
 - Reporting Resources

Health Information Management Guides

- ▼ HIM Guides
 - Anonymous Patients
 - Chart Corrections
 - Confidentiality Features Quick Start Guide
 - Confidentiality Features Tip Sheet
 - Consent Navigator Guide
 - Paper Chart Requests
 - Patient Medical Record Number
 - Patient Photo
 - Patient Photo Consent
 - Positive Patient Identification
 - Quick Disclosure
 - Quick Release
 - Release Restrictions
 - Transcription workflows
- ▼ Scanning
 - Document Type Reference Tool
 - Document Type Quick Reference Guide
 - Media Manager How to Guide
 - Scanning Quick Start Guide
 - Scanning Insite Homepage

Type here to search | Taskbar icons: Edge, File Explorer, Mail, Teams, S, P, W, Epic | System tray: 11:39 AM, 2/25/2022, 20

Research and Connect Care



Reporting Training and Resources

General Reporting Resources:

[Connect Care In-System Reporting Resources](#)

[Connect Care Manual - Inquiry \(connect-care.ca\)](#)

[Reporting Content Guides](#) – Summary of all available reports (Under training content filter for [Reporting Content Guide](#))

[Self-Guided Analytics Education](#)

[Insite Reporting Tools Page](#)

SlicerDicer:

[SD Quick Start Guide](#)

[SD Data Models](#)

My Learning Link Courses:

[Overview of Reporting](#)

[Run and Manage Reports](#)

[Introduction to Radar](#)

[Modifying the Search Criteria of a Report](#)

[Defining a Timeframe in a Report](#)

[Create a New View of a Radar Dashboard](#)

[Basic Reporting User ILT](#)

[Reporting Power User ILT](#)

[Introduction to SlicerDicer IL](#)

Support and Resources

Finding Help & Submitting Tickets

- **For urgent issues (including login or device concerns) or IT related issues call 1-877-311-4300** (Please visit: [Insite IT Service Desk & Solution Center](#) for more information).
- **For non-urgent issues**
 1. Ask a local research super-user first; your colleagues are your first best resource.
 2. You can also submit a Connect Care IT ticket for non-urgent research-specific system issues using our online concierge form – refer to [Connect Care IT ticket](#). Under ‘Issue Type’, select ‘Research’.

Important Resources

- [Health System Access Webpage](#)
- [Getting Started with Connect Care](#)
- [CC Research Coordinator Checklist](#)
- [CC Research Training Requirements and Sequencing](#)
- [CC Research Clinical Department and Service Area Tip Sheet](#)
- [CC Research Charting Etiquette Guide](#)



Research and Connect Care

Research Coordinator Learning Home ★

- General Resources**
 - Research Guides
 - Guides
 - Update Study Records
 - Manage Research Study Patients
 - Link Encounters to Studies
 - Research Orders
 - Investigational Blood Products
 - Tracking Research Study Amendments
 - Patient Study Timelines
 - Reporting Content Guide
 - Personalization
 - Tip Sheets
 - Preparing for a CIU Visit
 - Document Adverse Events
 - Accessing the OR Status Board and ED Track Board
 - Using SmartSets
 - Uploading Research Consent Forms
 - Department Specific Permission to Contact Lists Guidance
 - Accessing Allergy and Immunization Information
 - Research Study Medication Grouper Request
 - Process & Practice
 - You can find guidance documents for Connect Care research processes and practice (e.g. Charting Etiquette and Ordering Research labs) on the website below. Look at the Templates and Documents section under Connect Care Resources.
 - Health System Access Resource Page
- General Resources**
 - Calgary Zone Waves 4-6 Specific Workflows - Research
 - Last Refresh: 11:31:20 AM
 - Research Calgary Specimen Collection
 - Orders
 - Orders Only and Pre-Charting for Research
 - Ordering Research Labs
 - Provider Workflow - Signing Pended Orders
 - Specimen - Ordering & Collection
 - Ambulatory Specimen Collection
 - Blood Collection Alternative Workflow
 - Research Kit Order - Quick Start Guide
 - Research Kit Labelling
 - Clinical Trials and Research (CT&R) Specimen Labeling for Research Kits
 - Specimen Result Documentation
 - Document External Lab Results
 - Document Clinical Significance of Research Results
 - Diagnostic
 - Ordering ECGs in Clinic
 - Research Links
 - AHS Research How To Guides
 - Research Workflow Walkthrough
 - Norms - Charting Etiquette for Research
 - Documenting Interest to Participate in Research
- Additional Resources**
 - Research Charge Review
 - Research Charge Review
 - Research Charge Common Charges
 - Research Charge Investigation
 - External Monitor Resources
 - Letter to Sponsors - Provider Portal and External Study Monitors
 - Request External Monitor Access Checklist
 - Quick Start Guide
 - Monitor a Study
 - Tip Sheet
 - Release Patients to Study Monitors
 - Super User Resources
 - Research Conversion FAQ
 - Research Study Team Super User FAQ
 - Getting Started with Connect Care for Research
 - Reporting Resources
 - Analytics Catalog
 - Tableau in Connect Care
 - Radar Dashboards
 - How to Add a Link to Your Radar Dashboard
 - How to Change Your Default Dashboard
 - How to Save Default Dashboard Summary Settings as Views
 - Modify Your Radar Dashboard (video)
- Clinical Resources**
 - Outpatient Guides
 - Amb Guides
 - Cheat Sheets
 - Additional Outpatient Resources
 - Documenting Diagnoses and Problems
 - ED & Inpatient Guides
 - Inpatient
 - Inpatient - Find Patients
 - Inpatient - Orders
 - Inpatient - Medication Administration
 - Lines, Drains, & Airways
 - Inpatient - Code, Sedation, Stroke, and STEMI
 - ED
 - ED - Find Patients
 - ED - Orders
 - ED - Medication Administration
 - MyAHS Connect Resources
 - General Resources
 - Quick Start Guide for Providers, Clinicians, Clinic Staff
 - Frequently Asked Questions
 - Patient Sign Up Process for MyAHS Connect
 - eLearning Resources
 - Proxy Access



***Remember:
Research is
care!!***

We are here to answer your questions!



For general inquiries and to sign up for Connect Care Research Communications, including event invites, email CC.Research@ahs.ca



For questions regarding the study intake process or approvals related to your study, contact Research.Administration@ahs.ca



For questions related to training requirements and role assignment, contact HSAResearchITAccess@ahs.ca